

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SEMCRUDE, L.P., et al.,¹)	Case No. 08-11525 (BLS)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF (A) EFFECTIVE DATE OF ORDER CONFIRMING FOURTH
AMENDED JOINT PLAN OF AFFILIATED DEBTORS PURSUANT TO CHAPTER
11 OF THE BANKRUPTCY CODE AND (B) DATES FOR FILING PROFESSIONAL
FEE CLAIMS AND CONTRACT/LEASE REJECTION DAMAGES CLAIMS**

PLEASE TAKE NOTICE that:

1. On October 28, 2009, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the *Order Confirming Debtors' Fourth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6347] (the "Confirmation Order"). The Confirmation Order confirmed the *Fourth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6329] (the "Fourth Amended Plan") of SemCrude, L.P. ("SemCrude"), its parent, SemGroup, L.P. ("SemGroup"), and certain direct and indirect subsidiaries of SemGroup, as debtors and debtors in possession, in the above-referenced chapter 11 cases (collectively, the "Debtors"). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Fourth Amended Plan.

2. Copies of the Confirmation Order and Fourth Amended Plan are available from the claims agent upon written request to Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245 or by visiting www.kccllc.net/semgroup. Parties also may obtain a copy of the Confirmation Order and Fourth Amended Plan online through the Bankruptcy Court website at www.deb.uscourts.gov (a PACER account is required).

3. On November 30, 2009, the Fourth Amended Plan became effective in accordance with its terms as set forth in Section 18.1 of the Fourth Amended Plan (the "Effective").

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt, L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada, L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering, L.L.C. (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), Steuben Development Company, L.L.C. (9042), and SemCap, L.L.C. (5317). SemGroup Holdings, L.P. (Case No. 08-12504) has not been consolidated with the Debtors' aforementioned chapter 11 cases for procedural purposes through joint administration.

Date”). Each of the conditions precedent to the consummation of the Fourth Amended Plan have been satisfied or waived in accordance with the Fourth Amended Plan as set forth in that certain Consent and Waiver of Conditions Precedent to Effective Date dated November 14, 2009 which is incorporated herein by reference.

**Deadline for Filing Claims Arising from Rejection of
Executory Contracts and Unexpired Leases Pursuant to the Fourth Amended Plan**

4. Section 16.1 of the Fourth Amended Plan provides that, as of the Effective Date all executory contracts and unexpired leases that exist between the Debtors and any person or entity shall be deemed rejected by the Debtors, except for any executory contract or unexpired lease (i) that has been assumed pursuant to an order of the Bankruptcy Court entered prior to the Effective Date, (ii) as to which a motion for approval of the assumption of such executory contract or unexpired lease has been filed and served prior to the Confirmation Date, or (iii) that is specifically designated as a contract or lease to be assumed on Schedules 1(A) and 1(B) contained in the Plan Supplement to the Fourth Amended Plan.

5. If you are a counterparty to an executory contract or unexpired lease and such executory contract or unexpired lease is not (i) assumed pursuant to an order of the Bankruptcy Court entered prior to the Effective Date, (ii) subject to a motion for approval of the assumption of such executory contract or unexpired lease has been filed and served prior to the Confirmation Date, or (iii) specifically designated as a contract or lease to be assumed on Schedules 1(A) and 1(B) contained in the Plan Supplement to the Fourth Amended Plan, as amended or supplemented, your executory contract or unexpired lease has been rejected as of the Effective Date. Pursuant to the Confirmation Order, all proofs of claim relating to the rejection of executory contracts or unexpired leases pursuant to the Fourth Amended Plan are required to be filed with the Bankruptcy Court and served upon Kurtzman Carson Consultants, LLC, the Debtors Court-appointed claims processing agent at: SemGroup Claims Processing, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, California 90245, so as to be received no later than thirty (30) days after the later of (i) notice of entry of an order approving the rejection of such executory contract or unexpired lease, (ii) notice of entry of the Confirmation Order, and (iii) notice of an amendment to Schedule 1(A) or 1(B). All such Claims not filed within such time will be forever barred from assertion against the Debtors and their estates or the Reorganized Debtors and their property. If you fail to file a timely proof of claim, you shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors, the Litigation Trust, New Holdco, or their successors, or their properties or interests in property, as agents, successors or assigns, and the Debtors, the Litigation Trust, and New Holdco and their successors, properties and interests in property shall be forever discharged from any and all indebtedness or liability with respect to such claim. Each such proof of claim shall be an original, shall substantially conform to the proof of claim form previously approved by the Court or Official Form No. 10, shall be duly executed and written in the English language, shall set forth the Debtors' names and the chapter 11 case numbers, and shall set forth all amounts claimed therein in United States dollars.

Applications for Allowances of Compensation and Deadline for Objections Thereto

6. On or before the date that is 60 days after the Effective Date, all applications for final allowances of compensation and reimbursement of expenses pursuant to sections 327, 328, 330, 503(b), and 1103 of the Bankruptcy Code for professional services rendered up to the Confirmation Date (each a “Final Fee Application”) must be filed with the Bankruptcy Court, together with proof of service thereof, and served on (a) counsel to the Debtors, Martin A. Sosland (martin.sosland@weil.com), Weil, Gotshal & Manges LLP, 200 Crescent Court, Suite 300, Dallas, Texas 75201; (b) counsel to the Debtors, John H. Knight (Knight@rlf.com), Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801; (c) counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”), Susheel Kirpalani (susheelkirpalani@quinnemanuel.com), Daniel S. Holzman (danielholzman@quinnemanuel.com), and Joseph Minias (josephminias@quinnemanuel.com), Quinn Emanuel Urquhart Oliver & Hedges, 51 Madison Avenue, 22nd Floor, New York, New York 10010; (d) counsel for Bank of America, N.A., agent for certain of the Debtors’ prepetition secured lenders and the DIP Lenders (the “Agent”), Margot B. Schonholtz (mschonholtz@kayescholer.com), Lynn Toby Fisher (lynn_toby.fisher@kayescholer.com) and Marc Rosenberg (mrosenberg@kayescholer.com), Kaye Scholer, LLP, 425 Park Avenue, New York, New York, 10022; (e) the United States Trustee, William K. Harrington, Office of the United States Trustee, J. Caleb Boggs Federal Bldg., 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801; and (f) the Fee Auditor, Warren H. Smith, Warren H. Smith & Associates, Republic Center, 325 N. St. Paul, Suite 1275, Dallas, TX 75201.

7. Objections, if any, to any Final Fee Applications shall be filed with the Court, together with proof of service thereof, and served upon the applicant and the parties identified above, so as to be filed and actually received not later than 30 days after filing of a Final Fee Application.

Dated: November 30, 2009
Wilmington, Delaware

Respectfully submitted,



Mark D. Collins (No. 2981)
John H. Knight (No. 3848)
L. Katherine Good (No. 5101)
Michael W. Romanczuk (No. 4751)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

-and-

Martin A. Sosland
Sylvia A. Mayer
WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700

Attorneys for the Debtors and Debtors-in-Possession