

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
:
In re : **Chapter 11**
:
SEMCRUDE, L.P., et al., : **Case No. 08-11525 (BLS)**
:
Debtors. : **Jointly Administered**
:
-----X

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM INCLUDING PROOFS OF
CLAIM FOR CLAIMS ASSERTED UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST
THE ENTITIES LISTED ON EXHIBIT A (collectively, the "Debtors");

PLEASE TAKE NOTICE THAT on January 8, 2009, the United States Bankruptcy Court for the District of Delaware (the "Court"), having jurisdiction over the Debtors' chapter 11 cases, entered an order (the "Bar Date Order") establishing (a) **March 3, 2009 at 5:00 p.m. (prevailing Pacific Time)** (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts), other than governmental units, to file proofs of claim ("Proofs of Claim" or "Proof of Claim," as applicable) based on prepetition claims against the Debtors and (b) the later of the General Bar Date or the date that is 180 days after the date of the order for relief for the applicable Debtor at 5:00 p.m. (prevailing Pacific Time) as the last date and time for governmental units (as such term is defined in section 101(27) of the Bankruptcy Code) to file Proofs of Claim against the Debtors (the "Government Bar Date"¹ and together with the General Bar Date, the "Bar Dates"). The Bar Date Order, the Bar Dates, as applicable, and the procedures set forth below for the filing of Proofs of Claim, apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to the applicable petition date (as listed on Exhibit A) (the "Applicable Petition Date"), the date on which each of the Debtors commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

The SemGroup Hotline may be contacted at 866-721-4779 if there are questions with respect to this Notice. The SemGroup Hotline is not permitted to provide legal advise to claimants.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

I. WHO MUST FILE A PROOF OF CLAIM

¹ With respect to the jointly administered Debtors filed to date, the Government Bar Date would be March 3, 2009 for each of SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCap, L.L.C. (5317), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152) ("SemGroup Finance"), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042), and April 20, 2009 for SemCap, L.L.C. (5317). It should be noted that SemGroup Holdings, L.P. (6746) ("SemGroup Holdings") is not a jointly administered Debtor in these chapter 11 cases at this time.

You **MUST** file a Proof of Claim to share in the Debtors' estates if you have a claim that arose prior to the Applicable Petition Date and it is not one of the other types of claims described in section 2 below. Acts or omissions of the Debtors that arose before the Applicable Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the Applicable Petition Date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. **WHO NEED NOT FILE A PROOF OF CLAIM**

You need not file a Proof of Claim if:

- (a) your claim is listed on the Schedules and (i) your claim is not described therein as "disputed," "contingent," or "unliquidated," and (ii) you do not dispute the amount or nature of the claim as set forth in the Schedules;
- (b) you are asserting Reclamation Claims;²
- (c) you have a claim under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of the Debtors' chapter 11 cases; provided, however, that, consistent with the procedures for section 503(b)(9) claims previously approved, if you are asserting a claim pursuant to section 503(b)(9) and if you dispute the Debtors' scheduling and treatment of such claims in the Debtors' Schedules you must file a Proof of Claim on or before the applicable Bar Date unless you have previously timely filed an objection to the Schedules expressly identifying the exact dollar amount of their asserted section 503(b)(9) claim, which objection shall be treated as an informal proof of claim;
- (d) you are a non-operating interest owners in oil or gas wells and/or properties, including, but not limited to, working interest owners, royalty owners, and/or overriding royalty interest owners, to the extent that, consistent with the Operators' Claims Procedures previously approved, the operator of your oil or gas wells and/or properties has filed a proof of claim on your behalf;
- (e) your claim has been paid in full by the Debtors;
- (f) you hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; provided, however, that if you are an interest holder and wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, you must file Proofs of Claim on or before the applicable Bar Date unless another exception identified herein applies;³

² The claims-processing procedures with respect to Reclamation Claims are set forth in the Reclamation Claims Order.

³ The Debtors reserve all rights with respect to any such claims including, inter alia, to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

- (g) you hold a claim that has been allowed by an order of this Court entered on or before the applicable Bar Date;
- (h) you hold a claim for which a separate deadline is fixed by this Court;
- (i) you hold a claim against the Debtors **already** properly filed with the Clerk of the Court or with KCC (utilizing a claim form which substantially conforms to the Proof of Claim Form);
- (j) you are a Debtor and hold a claim against another Debtor;
- (k) you are any wholly owned subsidiary of any Debtor holding a claim against a Debtor;
- (l) you are a current employee asserting a claim to the extent that an order of this Court authorized the Debtors to honor such claim in the ordinary course as a wage or benefit; provided, however, that if you are a current employee you must submit a Proof of Claim by the General Bar Date if your claim relates to damages arising from claims for wrongful termination, discrimination, and/or workers' compensation insurance; and
- (m) you are a holder of a claim arising under (i) the Prepetition Loan Documents (as defined in the Final Order (I) Authorizing Debtors To Obtain Postpetition Financing, (II) Authorizing Debtors To Use Cash Collateral And (III) Granting Adequate Protection To Prepetition Secured Parties dated September 17, 2008 [D.I. 1420]), or (ii) the Senior Notes (collectively, a "Debt Claim"), to the extent that the Agent Bank or Indenture Trustee, as applicable, timely filed a master Proof of Claim on behalf of all holders of such claims; provided, however, that to the extent you hold a claim arising under the Prepetition Loan Documents or the Senior Notes and wish to assert a claim other than a Debt Claim, arising out of or relating to a claim arising under the Prepetition Loan Documents or the Senior Notes, you must file a Proof of Claim on or before the General Bar Date asserting such claim.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection on or before the later of (i) the date that is thirty (30) days after the entry of an order approving the rejection of the executory contract or unexpired lease or (ii) the General Bar Date.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be received on or before the applicable Bar Date at 5:00 p.m. (prevailing Pacific Time) at the following address:

SemGroup Claims Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

Proofs of Claim will be deemed timely filed only if actually received by KCC on or before the applicable Bar Date.

Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must (i) be written in the English language; (ii) denominate the claim in lawful currency of the United States as of the Applicable Petition Date; (iii) conform substantially with the Proof of Claim Form; (iv) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (v) indicate the particular Debtor against which the claim is asserted; (vi) to the extent a claimant seeks to assert a claim under section 503(b)(9) of the Bankruptcy Code, in box 5 of the Proof of Claim Form, check the "Other" box and designate the claim as a claim under sections 507(a)(2) and 503(b)(9) of the Bankruptcy Code; and (vii) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; provided, however, that a Proof of Claim may be filed without supporting documentation upon the prior written consent of the Debtors; provided further that any creditor that received such written consent shall be required to transmit such writings to the Debtors, upon request, no later than ten days from the date of such request.

Holders of all claims must use the Proof of Claim Form. Proof of Claim Forms may be obtained from the SemGroup Hotline by calling 866-721-4779, or from KCC's website: www.kccllc.net/Semgroup. Proof of Claim Forms may also be obtained from the Court's website: www.deb.uscourts.gov.

YOU MUST ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED.

IF YOU WISH TO ASSERT A CLAIM AGAINST MORE THAN ONE DEBTOR, YOU MUST FILE A SEPARATE PROOF OF CLAIM IN THE CASE OF EACH DEBTOR AGAINST WHICH YOU BELIEVE YOU HOLD SUCH A CLAIM.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Except with respect to claims of the type set forth in section 2 above, any creditor who fails to file a Proof of Claim on or before the applicable Bar Date for any claim such creditor holds or wishes to assert against any of the Debtors, will be forever barred, estopped, and enjoined from asserting such claim (and from filing a Proof of Claim with respect to such claim) against any of the Debtors and their estates, and their property will be forever discharged from any and all indebtedness or liability with respect to such claim, and the holder of such claim shall not be permitted to vote on any chapter 11 plan or participate in any distribution in the Debtors' chapter 11 cases on account of such claim, or to receive further notices regarding such claim or with respect to the Debtors' chapter 11 cases.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors in the Schedules. Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.deb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Additionally, electronic copies of the Schedules may be viewed at the Debtors' Claims Agent's website at www.kccllc.net/Semgroup. Copies of the Schedules may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, DE 19801.

Dated: January 28, 2009

Respectfully submitted,

/s/ Katherine Good

Mark D. Collins (No. 2981)
John H. Knight (No. 3848)
L. Katherine Good (No. 5101)
Maris J. Finnegan (*DE admission pending*)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

-and-

WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Martin A. Sosland
Sylvia A. Mayer

*Attorneys for the Debtors and
Debtors-in-Possession*

Exhibit A to Bar Date Notice

Debtor	Case No.	Petition Date	General Bar Date	Government Bar Date
SemCrude, L.P.	08-11525	July 22, 2008	March 3, 2009	March 3, 2009
SemFuel, L.P.	08-11538	July 22, 2008	March 3, 2009	March 3, 2009
Chemical Petroleum Exchange, Incorporated	08-11526	July 22, 2008	March 3, 2009	March 3, 2009
SemManagement, L.L.C.	08-11539	July 22, 2008	March 3, 2009	March 3, 2009
EagIwing, L.P.	08-11527	July 22, 2008	March 3, 2009	March 3, 2009
SemGas Storage, L.L.C.	08-11540	July 22, 2008	March 3, 2009	March 3, 2009
Grayson Pipeline, L.L.C.	08-11528	July 22, 2008	March 3, 2009	March 3, 2009
SemMaterials, L.P.	08-11541	July 22, 2008	March 3, 2009	March 3, 2009
Greyhawk Gas Storage Company, L.L.C.	08-11529	July 22, 2008	March 3, 2009	March 3, 2009
SemGas, L.P.	08-11542	July 22, 2008	March 3, 2009	March 3, 2009
K.C. Asphalt, L.L.C.	08-11530	July 22, 2008	March 3, 2009	March 3, 2009
SemTrucking, L.P.	08-11543	July 22, 2008	March 3, 2009	March 3, 2009
SemCanada II, L.P.	08-11531	July 22, 2008	March 3, 2009	March 3, 2009
SemGroup Asia, L.L.C.	08-11544	July 22, 2008	March 3, 2009	March 3, 2009
SemCanada, L.P.	08-11532	July 22, 2008	March 3, 2009	March 3, 2009
SemStream, L.P.	08-11545	July 22, 2008	March 3, 2009	March 3, 2009
SemCrude Pipeline, L.L.C.	08-11533	July 22, 2008	March 3, 2009	March 3, 2009
Steuben Development Company, L.L.C.	08-11546	July 22, 2008	March 3, 2009	March 3, 2009
SemFuel Transport, L.L.C.	08-11534	July 22, 2008	March 3, 2009	March 3, 2009
SemGroup, L.P.	08-11547	July 22, 2008	March 3, 2009	March 3, 2009
SemMaterials Vietnam, L.L.C.	08-11535	July 22, 2008	March 3, 2009	March 3, 2009
SemOperating G.P., L.L.C.	08-11548	July 22, 2008	March 3, 2009	March 3, 2009
SemGas Gathering, L.L.C.	08-11536	July 22, 2008	March 3, 2009	March 3, 2009
SemGroup Finance Corp.	08-11549	July 22, 2008	March 3, 2009	March 3, 2009
SemKan, L.L.C.	08-11537	July 22, 2008	March 3, 2009	March 3, 2009
SemCap L.L.C.	08-12505	October 22, 2008	March 3, 2009	April 21, 2009